

Fill in this information to identify the case:

Debtor Name Genesis Networks Telecom Services, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known): 24-50224

☒ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$1.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$244,302.12
1c. Total of all property Copy line 92 from Schedule A/B.....	\$244,303.12

Part 2: Summary of Liabilities

2. <i>Schedule D: Creditors Who Have Claims Secured by Property</i> (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$0.00
3. <i>Schedule E/F: Creditors Who Have Unsecured Claims</i> (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$105,018,748.41
4. Total liabilities Lines 2 + 3a + 3b.....	\$105,018,748.41

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Debtor Genesis Networks Telecom Services, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number 24-50224
(if known)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)()

Debtor **Genesis Networks Telecom Services, LLC**

Case number (if known) **24-50224**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; margin-bottom: 10px;">3.1</div> Nonpriority creditor's name and mailing address <u>Arris Solutions, Inc.</u> <u>c/o Amy Ruhland/DLA PIPER LLP</u> <u>303 Colorado St. #3000</u> <u>Austin TX 78701</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Disputed business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 10px;">3.2</div> Nonpriority creditor's name and mailing address <u>Arris Solutions, Inc.</u> <u>3871 Lakefield Dr.#300</u> <u>Suwanee GA 30024</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Disputed business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 10px;">3.3</div> Nonpriority creditor's name and mailing address <u>AT & TSvcs, Inc./Christin Jones</u> <u>Kilpatrick,Twnsend &Stockton</u> <u>2001 Ross Ave. #4400</u> <u>Dallas, TX 7501</u> Date or dates debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Arbitration Award</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,000,000.00</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 10px;">3.4</div> Nonpriority creditor's name and mailing address <u>Carl Obermiller, Stinson</u> <u>1201 Walnut Street, Suite 2900</u> <u>Kansas City MO 64106</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$62,034.44</u>

Debtor Genesis Networks Telecom Services, LLC

Case number (if known) 24-50224

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5 Nonpriority creditor's name and mailing address <u>Dist. Clerk #2021 CI 24147</u> <u>101 W. Nueva #217</u> <u>San Antonio TX 78205</u> <u>Date or dates debt was incurred</u> <u>Last 4 digits of account number</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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3.6 Nonpriority creditor's name and mailing address <u>FedEX Supply Chain Logistics&Elec.</u> <u>1612 HUTTON DR STE 120</u> <u>Carrollton TX 75006-6675</u> <u>Date or dates debt was incurred 2021</u> <u>Last 4 digits of account number</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>disputed claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$80,000,000.00</u>
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3.7 Nonpriority creditor's name and mailing address <u>Vedder Price/David Rownd</u> <u>1633 Broadway 31st Floor</u> <u>New York, N. Y. 10019</u> <u>Date or dates debt was incurred various</u> <u>Last 4 digits of account number</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>attorney fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
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3.8 Nonpriority creditor's name and mailing address <u>Wistron Neweb Corporation</u> <u>c/o Jacob Englander</u> <u>747 3rd Ave. 16th Fl.</u> <u>New York NY 10017</u> <u>Date or dates debt was incurred 9/23</u> <u>Last 4 digits of account number</u> <u>22 CIVIL 2538 Dist Ct. SDNY</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,956,713.97</u>
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Debtor **Genesis Networks Telecom Services, LLC**Case number (if known) **24-50224****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Aldo Rivera</u> <u>c/o Ramin Younessi</u> <u>3435 Wilshire Blvd. #220</u> <u>Los Angeles</u> <u>CA</u> <u>90010</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Disputed business debt	____ _
4.2	<u>Dist. Clerk #2024 CI 03321</u> <u>101 W. Nueva #217</u> <u>San Antonio</u> <u>TX</u> <u>78205</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice only	____ _
4.3	<u>Dist. Clerk #DC 21-00837</u> <u>600 Commerce St. #103</u> <u>Dallas</u> <u>TX</u> <u>75202</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.4	<u>Dist. Clrk. #3:32CV 02397 S</u> <u>1100 Commerce St. #1452</u> <u>Dallas</u> <u>TX</u> <u>75243</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice only	____ _
4.5	<u>FedEX Supply Chain Logistics&Elec.</u> <u>c/o THE CORP TRUST CO</u> <u>1209 ORANGE ST.</u> <u>WILMINGTON</u> <u>DE</u> <u>19801</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: disputed claim	____ _
4.6	<u>FedEX Supply ChainLogst&Elec.</u> <u>c/o SKeenanCarter/Butler Snow</u> <u>6075 Poplar Ave #500</u> <u>Memphis</u> <u>TN</u> <u>38119</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: disputed claim	____ _

Debtor **Genesis Networks Telecom Services, LLC**Case number (if known) **24-50224****Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	GNET ATC, LLC c/o Theodore Geiger 85 Broad St. 18th Fl. New York, N. Y. 10004	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.8	Goodman Networks, Inc. c/o David Parham 2001 Ross Ave. #3600 Dallas TX 75201	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.9	Goodman Networks, Inc. 2801 Networks Blvd. #300 Frisco, X 75034	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.10	Goodman Networks, LLC c/o Scott Seidel, Trustee 6505 W. Park Blvd. #306 Plano TX 75093	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.11	Insight Global, LLC 1224 Hammond Drive. #1500 Dunwoody GA 30346	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.12	Matthias Kleinsasser Winstead, PC 300 Throckmorton St. #1700 Ft. Worth TX 76102	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.13	Network Investments, LLC 3820 N. Louise Ave. P. O. Box 5114 Sioux Falls SD 57117	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _

Debtor **Genesis Networks Telecom Services, LLC**Case number (if known) **24-50224****Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14 Scott Seidel/Trustee Goodman Networks c/o Michael Quilling 2001 Bryan St. #1800 Dallas TX 75201	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.15 Scott Seidel/Trustee Goodman Networks 6505 W. Park Blvd. #306 Plano TX 75093	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.16 Scott Seidel/Trustee Goodman Networks c/o Davor Rukavina 500 N. Akard St. #3800 Dallas TX 75201	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.17 Sup. Ct. Clrk. 24STLC01622 312 N. Spring St. Los Angeles CA 90012	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.18 U. S. Trustee 1100 Commerce St. Rm 976 Dallas TX 75242	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.19 U.S. Bankrtcy Clerk #22-31641 1100 Commerce St. #1254 Dallas TX 75242	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.20 U.S.Bankrtcy ClerkAdv.23-03035 1100 Commerce St. #1254 Dallas TX 75242	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor **Genesis Networks Telecom Services, LLC**

Case number (if known) **24-50224**

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.21	Wistron Neweb Corporation 20 Park Avenue II, Hsinchu Science PK Hsinchu 308, Taiwan	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Judgment	____ _
4.22	Wistron Neweb Corporation c/o Steve A. Chiscano 9601 McAllister Freeway #401 San Antonio TX 78216	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Judgment	____ _

Debtor Genesis Networks Telecom Services, LLC

Case number (if known) 24-50224

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$105,018,748.41

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$105,018,748.41

Fill in this information to identify the case:		
Debtor name	<u>Genesis Networks Telecom Services, LLC</u>	
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>	
Case number (if known)	<u>24-50224</u>	Chapter <u>7</u>

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	lease of 1354 N. Loop 1604 E. Suite 103, San Antonio, TX 78232 (along with furnishings) Lease if \$11568 plus CAM through 12/31/25 Contract to be REJECTED	Trail Crest Office, LLC 3834 Spicewood Springs Rd.#202
	State the term remaining	22 payment(s)	
	List the contract number of any government contract		Austin TX 78759

Fill in this information to identify the case and this filing:

Debtor Name Genesis Networks Telecom Services, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number 24-50224
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☒ A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/15/2024
MM / DD / YYYY

X /s/ Tina Younts
Signature of individual signing on behalf of debtor

Tina Younts

Printed name

Executive Assistant/SupplierDiversityMgr

Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE: Genesis Networks Telecom Services, LLC

CASE NO

Amended

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3-15-24

Signature *Tina Younts*
Tina Younts
Executive Assistant

Date _____

Signature _____

ADDITIONAL CREDITORS

Aldo Rivera
c/o Ramin Younessi
3435 Wilshire Blvd. #220
Los Angeles, CA 90010

Dist. Clerk #2024 CI 03321
101 W. Nueva #217
San Antonio, TX 78205

Insight Global, LLC
1224 Hammond Drive. #1500
Dunwoody, GA 30346

Sup. Ct. Clrk. 24STLC01622
312 N. Spring St.
Los Angeles, CA 90012

Trail Crest Office, LLC
3834 Spicewood Springs Rd.#202
Austin, TX 78759

Wistron Neweb Corporation
c/o Jacob Englander
747 3rd Ave. 16th Fl.
New York, NY 10017

Wistron Neweb Corporation
c/o Steve A. Chiscano
9601 McAllister Freeway #401
San Antonio, TX 78216

Wistron Neweb Corporation
20 Park Avenue II,
Hsinchu Science PK
Hsinchu 308, Taiwan

Wistron Neweb Corporation
c/o Jacob Englander
747 3rd Ave. 16th Fl.
New York, NY 10017

Wistron Neweb Corporation
c/o Steve A. Chiscano
9601 McAllister Freeway #401
San Antonio, TX 78216

Wistron Neweb Corporation
20 Park Avenue II,
Hsinchu Science PK
Hsinchu 308, Taiwan

Respectfully submitted,

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By: s/ Martin Seidler
MARTIN SEIDLER, #18000800
ATTORNEY FOR DEBTOR